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Media release

kineo finance AG issues its inaugural SIX Swiss Exchange listed straight bond with a nominal value of at least CHF 20 million with the possibility to increase the amount up to CHF 30 million

Basel, 9 May 2023

kineo finance AG («kineo») today announces the issue of an inaugural straight bond with a term of 5 years. The bond has a minimum nominal amount of CHF 20 million with the possibility to increase the amount to up to CHF 30 million. The net proceeds of the straight bond will be used to finance further growth of kineo as well as for general corporate purposes.

Helvetische Bank AG is acting as Lead Manager and firmly underwrites the bond. Lienhardt & Partner Privatbank Zürich AG is acting as selling agent. The terms of the bond are as follows:

Issuer	kineo finance AG, Basel
Issue amount	CHF 20,000,000 with the possibility to increase the amount up to CHF 30,000,000
Coupon	[5¾-6½]% p.a.
Term	5 years
Issue and placement price	100.0%
Redemption price	100.0%
Issue date	1 June 2023
Listing	The listing on SIX Swiss Exchange will be applied for

The final terms (issue amount and coupon) are expected to be fixed and communicated on 12 May 2023 based on demand in the book building and on general market conditions. The Lead Manager reserves the right of early allocation in case of early closing of the book building.

kineo finance AG with its registered office in Basel is an internationally active specialist in novel asset financing for innovative growth companies with market-ready products and technologies. The asset financing solutions provided by kineo enable growth companies to market their products as recurring services (“as-a-service” business model), thereby achieving accelerated growth, faster market penetration, as well as recurring revenues. The group has around 20 employees and is active with its subsidiaries in Switzerland as well as in Germany and the USA.



For additional information please contact Jörg Schmidt, CFO of kineo.

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