



NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE IT IS UNLAWFUL

Media release

kineo finance AG successfully places CHF 20 million inaugural straight bond

Basel, 12 May 2023

kineo finance AG («kineo») has successfully completed the placement of its 5-year CHF debut bond under the lead management of Helvetische Bank AG. The coupon was set at 6.5% p.a. and the issue amount at CHF 20 million.

Helvetische Bank AG acted as Lead Manager and firm underwriter of the bond. Lienhardt & Partner Privatbank Zürich AG acted as selling agent. Payment for the bond and its provisional admission to trading on SIX Swiss Exchange will occur on 1 June 2023.

kineo finance AG with its registered office in Basel is an internationally active specialist in novel asset financing for innovative growth companies with market-ready products and technologies. The asset financing solutions provided by kineo enable growth companies to market their products as recurring services ("as-a-service" business model), thereby achieving accelerated growth, faster market penetration, as well as recurring revenues. The group has around 20 employees and is active with its subsidiaries in Switzerland as well as in Germany and the USA.

For additional information please contact Jörg Schmidt, CFO of kineo.

Contact

kineo finance AG

Jörg Schmidt

CFO

Aeschengraben 20

4051 Basel

E-mail: schmidt@kineofinance.com

Website: www.kineofinance.com

Phone: +41 61 525 78 91

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS), ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA (THE "UNITED STATES") OR IN OR INTO OR TO ANY PERSON



RESIDENT OR LOCATED IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.